



BECKER COLLEGE

61 Sever Street
Worcester, MA 01609

Name:

Tel:

Email:

Electronic Transfer Instruction Sheet Endowed Funds Only

Please submit the donor name for stock transfers to
Becker College via phone or e-mail.

For stock transfers, also include the type of stock and number of shares.

ELECTRONIC STOCK TRANSFER:

Morgan Stanley: DTC#0015

FBO: 521-022091-090

Account Name: Becker College

Contact: Isabel Lopes, Senior Registered Associate
Morgan Stanley
Telephone: 508.870.7013
Email: Isabel.lopes@morganstanley.com

Donor Name: _____

Ticker Symbol or Type of Stock: _____

Number of Shares: _____

- ATTENTION -

Please notify Becker College directly when the transfer has taken place so that we can ensure that you ('the donor') will receive proper credit and a charitable receipt for tax purposes. Morgan Stanley will NOT include the donor's name with the transfer details. Failure to notify Becker College, coupled with the School's inability to identify the gift, will waive the donor's right to a charitable receipt for tax purposes. The donor should also notify the School if their gift is to remain ANONYMOUS in school publications.